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JINGRUI HOLDINGS LIMITED

景瑞控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01862)

(Debt Stock Code: 40282, 40490, 40659 and 40866)

INSIDE INFORMATION PRELIMINARY FINDINGS OF INDEPENDENT INVESTIGATION

This announcement is made by Jingrui Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 21 July 2022 and 25 July 2022 in relation to the establishment by the board of the Company of an independent committee (the “**Independent Committee**”) to investigate the nature of the bank deposits in the aggregate amount of RMB4,910,030,000 (the “**Deposits**”), and its announcement dated 31 August 2022 relating to the appointment of Mazars Certified Public Accountants LLP (中審眾環會計師事務所(特殊普通合夥)) (“**Mazars**”) by the Independent Committee to carry out the investigation.

Capitalised terms used in this announcement have the same meanings as those defined in the announcements of the Company dated 21 July 2022 and 25 July 2022.

The preliminary findings of the investigation as conducted Mazars are set out below.

- (1) As at 31 December 2021, the Deposits comprised fixed-term deposits charged to the Bank.
- (2) The discrepancy between the Reply Letters and the subsequent verbal enquiry by PwC to the Bank was because the Bank Confirmation Letters were sent to the department on business relationship as it had been done in the past, and were not sent to the centralised operation center of the Bank.
- (3) The information provided to PwC for it to issue the Bank Confirmation Letters was inaccurate because the officers who handled the provision the information provided to PwC did not know that the Deposit had been charged to the Bank as the charge of the Deposits was handled by different officers of the Group.

At the request of the Company, the trading in the securities of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 June 2022. Trading in the securities of the Company will remain suspended until further notice.

Holders of securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Jingrui Holdings Limited
Yan Hao Chen Xin Ge
Co-chairmen

Hong Kong, 2 September 2022

As at the date of this announcement, the board of the Company comprises Yan Hao, Chen Xin Ge, Xu Hai Feng and Chen Chao, as executive directors; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive directors.

* *For identification purpose only*